Shareholding statistics

As at 1 March 2019

Class of Shares – Ordinary shares

Voting Rights – One vote per share

Total number of issued ordinary shares - 2,558,271,934 (excluding treasury shares)

Treasury Shares – 5,664,500 (representing 0.22% of the total number of issued ordinary shares, excluding treasury shares)

| | No. of | | No. of | |
|--------------------------|--------------|--------|---------------|--------|
| Size of Shareholdings | Shareholders | %* | Shares | %* |
| 1 - 99 | 6,344 | 10.40 | 240,880 | 0.01 |
| 100 - 1,000 | 23,219 | 38.07 | 13,068,379 | 0.51 |
| 1,001 - 10,000 | 27,093 | 44.43 | 86,344,776 | 3.38 |
| 10,001 - 1,000,000 | 4,298 | 7.05 | 144,294,548 | 5.64 |
| 1,000,001 and above | 28 | 0.05 | 2,314,323,351 | 90.46 |
| Total | 60,982 | 100.00 | 2,558,271,934 | 100.00 |
| Location of Shareholders | | | | |
| Singapore | 45,595 | 74.77 | 2,500,747,524 | 97.75 |
| Malaysia | 1,864 | 3.06 | 10,991,705 | 0.43 |
| Overseas | 13,523 | 22.17 | 46,532,705 | 1.82 |
| Total | 60,982 | 100.00 | 2,558,271,934 | 100.00 |

Twenty largest shareholders

(as shown in the register of members and depository register)

| Name of Shareholders | No. of Shareholdings | %* |
|---|-------------------------|-------|
| 1 CITIBANK NOMINEES SINGAPORE PTE LTD | 506,992,498 | 19.82 |
| 2 DBS NOMINEES PTE LTD | 460,879,705 | 18.02 |
| 3 MAJU HOLDINGS PTE. LTD. | 458,899,869 | 17.94 |
| 4 DBSN SERVICES PTE LTD | 310,853,569 | 12.15 |
| 5 TEMASEK HOLDINGS (PRIVATE) LTD | 284,145,301 | 11.11 |
| 6 HSBC (SINGAPORE) NOMINEES PTE LTD | 149,069,623 | 5.83 |
| 7 RAFFLES NOMINEES (PTE) LIMITED | 43,871,205 | 1.71 |
| 8 BPSS NOMINEES SINGAPORE (PTE.) LTD. | 28,427,654 | 1.11 |
| 9 LEE FOUNDATION | 11,191,714 | 0.44 |
| 10 UNITED OVERSEAS BANK NOMINEES PTE LTD | 8,567,336 | 0.33 |
| 11 BNP PARIBAS NOMINEES SINGAPORE PTE LTD | 6,610,128 | 0.26 |
| 12 DBS VICKERS SECURITIES (SINGAPORE) PTE LTD | 6,099,589 | 0.24 |
| 13 DB NOMINEES (SINGAPORE) PTE LTD | 5,286,936 | 0.21 |
| 14 OCBC SECURITIES PRIVATE LTD | 4,281,817 | 0.17 |
| 15 OCBC NOMINEES SINGAPORE PTE LTD | 3,846,531 | 0.15 |
| 16 MERRILL LYNCH (SINGAPORE) PTE LTD | 3,275,137 | 0.13 |
| 17 PHILLIP SECURITIES PTE LTD | 3,110,492 | 0.12 |
| 18 MORGAN STANLEY ASIA (SINGAPORE) SECURITIES PTE LTD | 2,700,641 | 0.11 |
| 19 UOB KAY HIAN PTE LTD | 2,607,912 | 0.10 |
| 20 SOCIETE GENERALE SINGAPORE BRANCH | 2,504,235 | 0.10 |
| TOTAL | 2,303,221,892 | 90.05 |

* Percentage is calculated based on the total number of issued ordinary shares, excluding treasury shares

Substantial shareholders (as shown in the register of substantial shareholders)

| | Direct Interest | | | |
|------------------------------------|-----------------|-------|---------------|-------|
| | No. of Shares | %* | No. of Shares | %* |
| Maju Holdings Pte. Ltd. | 458,899,869 | 17.94 | 0 | 17.94 |
| Temasek Holdings (Private) Limited | 284,145,301 | 11.11 | 481,618,920 | 29.93 |

* Percentage is calculated based on the total number of issued ordinary shares, excluding treasury shares

1. Maju Holdings Pte. Ltd. ("Maju") is a wholly-owned subsidiary of Temasek Holdings (Private) Limited ("Temasek").

2. Temasek, a company wholly-owned by the Minister for Finance, is deemed to be interested in all the ordinary shares held by Maju.

3. In addition, Temasek is deemed to be interested in 22,719,051 ordinary shares in which its other subsidiaries and associated companies have or are deemed to have an interest pursuant to Section 4 of the Securities and Futures Act, Chapter 289.

As at 1 March 2019, approximately 69.95% of the issued ordinary shares of DBS Group Holdings Ltd are held by the public and, therefore, Rule 723 of the SGX Listing Manual is complied with.